

Air Traffic Report Summary

December 2025



PASSENGERS	Dec-2025	Dec-2024	% Change	12ME Dec-2025	12ME Dec-2024	% Change
Domestic Passengers	2,106,582	2,042,945	3.1%	24,239,604	24,240,208	0.0%
International Passengers	82,903	76,964	7.7%	1,080,952	1,002,169	7.9%
Total Passengers	2,189,485	2,119,909	3.3%	25,320,556	25,242,377	0.3%
Scheduled Seats Available	2,813,067	2,662,497	5.7%	32,211,275	31,495,406	2.3%
Estimated Seat Factor	78.9%	81.4%	(2.5) pts			
CYTD Passengers	25,320,556	25,242,377	0.3%			
FYTD Enplanements	6,683,483	6,649,191	0.5%			

Total passengers were up 3.3% year-over-year in December on a 5.7% increase in scheduled seats and on an estimated (2.5) pt decrease in Seat Factor.

OPERATIONS	December-2025	December-2024	% Change
Domestic Operations	17,532	16,016	9.5%
International Operations	619	493	25.6%
Total Passenger Operations	18,151	16,509	9.9%
Total Cargo Operations	447	417	7.2%
Air Carrier Operations	18,715	17,254	8.5%
Air Taxi Operations	1,090	1,178	(7.5%)
GA Operations	583	568	2.6%
Military Operations	17	34	(50.0%)
Airport Operations	20,405	19,034	7.2%
CYTD Airport Operations	233,275	227,592	2.5%

Airport Operations increased 7.2% in December vs last year. There was a 9.9% increase in passenger operations.

CARGO	December-2025	December-2024	% Change
Domestic Cargo Tons	6,884	7,217	(4.6%)
International Cargo Tons	1,414	1,359	4.0%
Total Cargo Tons	8,298	8,576	(3.2%)
CYTD Airport Cargo Tons	96,163	114,197	(15.8%)
Total cargo percentage was down -3.2% year-over-year in December.			

UPCOMING SERVICE

- Alaska Airlines starts San Diego – Tulsa (SAN-TUL) on March 18, 2026.
- Southwest Airlines starts San Diego – Santa Rosa (SAN-STS) on April 7, 2026.
- Alaska Airlines starts San Diego – Dallas Ft. Worth (SAN-DFW) on April 22, 2026.
- Alaska Airlines starts San Diego – Oakland (SAN-OAK) on April 22, 2026.
- Alaska Airlines starts San Diego – Raleigh-Durham (SAN-RDU) on April 22, 2026.
- Southwest Airlines starts San Diego – Boston (SAN-BOS) on June 4, 2026.
- Southwest Airlines starts San Diego – Santa Barbara (SAN-SBA) on August 4, 2026.

UPCOMING SERVICE RESUMPTIONS

- KLM resumes San Diego – Amsterdam (SAN-AMS) on February 21, 2026.
- Southwest Airlines resumes San Diego – Kahului/Maui (SAN-OGG) on March 5, 2026.
- Southwest Airlines resumes San Diego – Seattle (SAN-SEA) on March 5, 2026.
- Southwest Airlines resumes San Diego – Puerto Vallarta (SAN-PVR) on March 5, 2026.
- Southwest Airlines resumes San Diego – Bozeman (SAN-BZN) on March 7, 2026.
- Southwest Airlines resumes San Diego – Spokane (SAN-GEG) on March 7, 2026.
- Frontier Airlines resumes San Diego – San Francisco (SAN-SFO) on April 16, 2026.
- Alaska Airlines resumes San Diego – Santa Barbara (SAN-SBA) on April 22, 2026.
- Air Canada resumes San Diego – Montreal (SAN-YUL) on May 2, 2026.
- Breeze Airways resumes San Diego – Jacksonville (SAN-JAX) on May 6, 2026.
- Breeze Airways resumes San Diego – Norfolk (SAN-ORF) on May 6, 2026.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 7, 2026.
- Breeze Airways resumes San Diego – Raleigh-Durham (SAN-RDU) on May 7, 2026.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 8, 2026.
- Alaska Airlines resumes San Diego – Anchorage (SAN-ANC) on May 16, 2026.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on June 4, 2026.
- Alaska Airlines resumes San Diego – Kalispell-Glacier (SAN-FCA) on June 11, 2026.
- Alaska Airlines resumes San Diego – Missoula (SAN-MSO) on June 13, 2026.
- WestJet resumes San Diego – Vancouver (SAN-YVR) on June 22, 2026.

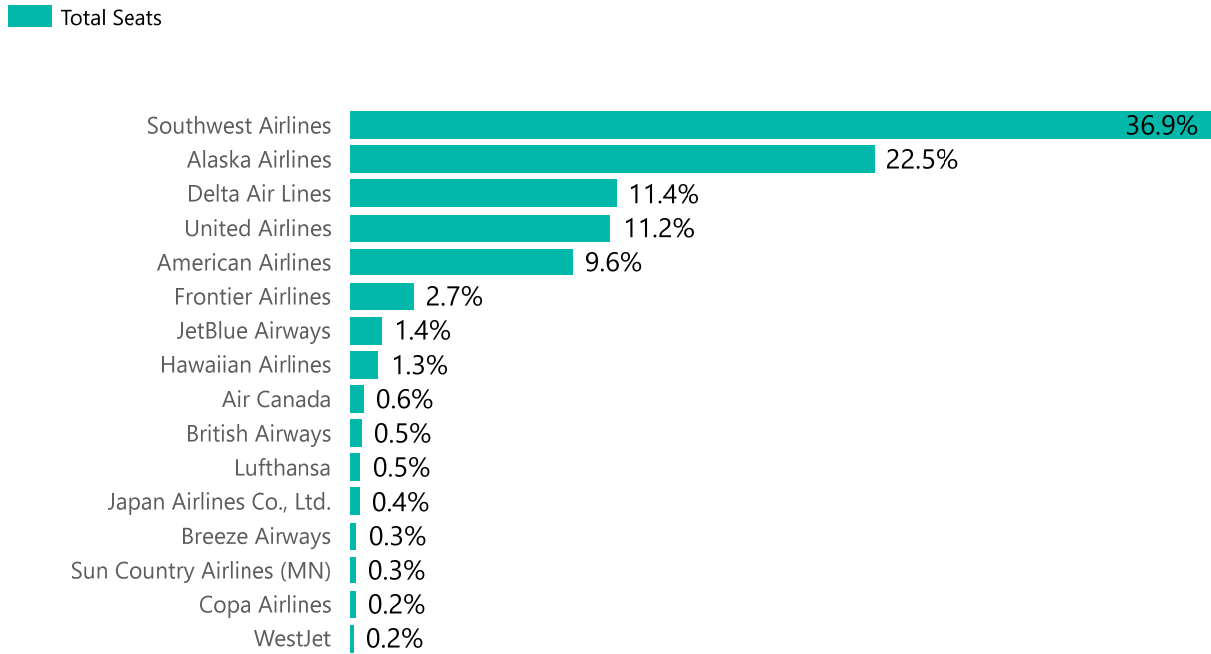
UPCOMING SEAT CAPACITY

January 2026 - Increase of 6.3% vs. 2025

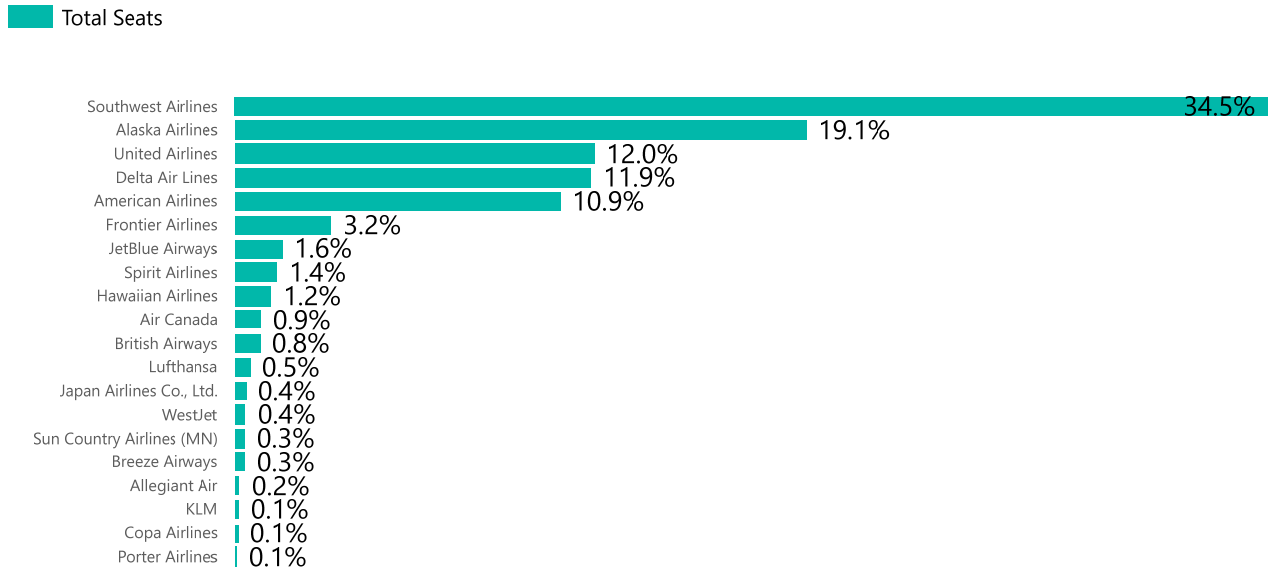
February 2026 - Increase of 8.6% vs. 2025

March 2026 - Increase of 10.8% vs. 2025

Airline Seat Share - December 2025



Airline Seat Share 12ME December 2025



Note: December Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Chicago-O'Hare, Dallas/Ft. Worth, Denver, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Hailey/Sun Valley**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Oakland, Orlando, Phoenix, Portland – OR, Puerto Vallarta, Raleigh-Durham, Redmond/Bend, Reno, Sacramento, Salt Lake City, San Francisco, San Jose, San Jose/Cabo, San Luis Obispo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Tulsa, Washington/Dulles, Washington/ National
American Airlines	Charlotte, Chicago/O'Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Austin, Dallas, Denver, Las Vegas, Phoenix, Salt Lake City, San Francisco
Hawaiian Airlines	Honolulu
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands*
Lufthansa	Munich, Germany
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Boston, Bozeman, Chicago/Midway, Colorado Springs, Columbus, Dallas/Love, Denver, El Paso, Eugene, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kahului/Maui, Kansas City, Las Vegas, Milwaukee, Nashville, New Orleans, Oakland, Omaha, Orlando, Phoenix, Pittsburgh*, Portland – OR, Puerto Vallarta, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, Santa Barbara, Santa Rosa, Seattle/Tacoma, Spokane, St. Louis, Tampa, Tucson
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O'Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*
* Summer Seasonal Destination ** Winter Seasonal Destination	

	December				Calendar Year-to-Date			
	2025	2024	Chg YoY	% Chg YoY	2025	2024	Chg YoY	% Chg YoY
<u>Domestic Passengers</u>								
Enplaned Passengers	1,049,532	1,021,278	28,254	2.8%	12,133,727	12,254,479	(120,752)	(1.0%)
Deplaned Passengers	1,057,050	1,021,667	35,383	3.5%	12,105,877	11,985,729	120,148	1.0%
Total	2,106,582	2,042,945	63,637	3.1%	24,239,604	24,240,208	(604)	0.0%
<u>International Passengers</u>								
Enplaned Passengers	42,958	39,222	3,736	9.5%	544,647	503,269	41,378	8.2%
Deplaned Passengers	39,945	37,742	2,203	5.8%	536,305	498,900	37,405	7.5%
Total	82,903	76,964	5,939	7.7%	1,080,952	1,002,169	78,783	7.9%
<u>Total Passengers</u>								
Enplaned Passengers	1,092,490	1,060,500	31,990	3.0%	12,678,374	12,757,748	(79,374)	(0.6%)
Deplaned Passengers	1,096,995	1,059,409	37,586	3.5%	12,642,182	12,484,629	157,553	1.3%
Total	2,189,485	2,119,909	69,576	3.3%	25,320,556	25,242,377	78,179	0.3%
<u>Domestic Air Cargo Tons</u>								
Enplaned Cargo Tons	3,311	3,419	(108)	(3.2%)	38,636	50,699	(12,063)	(23.8%)
Deplaned Cargo Tons	3,573	3,798	(225)	(5.9%)	40,222	49,294	(9,072)	(18.4%)
Total	6,884	7,217	(333)	(4.6%)	78,858	99,993	(21,135)	(21.1%)
<u>International Cargo Tons</u>								
Enplaned Cargo Tons	411	474	(63)	(13.3%)	4,823	4,255	568	13.3%
Deplaned Cargo Tons	1,003	885	118	13.3%	12,482	9,949	2,533	25.5%
Total	1,414	1,359	55	4.0%	17,305	14,204	3,101	21.8%
<u>Total Cargo Tons</u>								
Enplaned Cargo Tons	3,722	3,893	(171)	(4.4%)	43,459	54,954	(11,495)	(20.9%)
Deplaned Cargo Tons	4,576	4,683	(107)	(2.3%)	52,704	59,243	(6,539)	(11.0%)
Total	8,298	8,576	(278)	(3.2%)	96,163	114,197	(18,034)	(15.8%)

	December				Calendar Year-to-Date			
	2025	2024	Chg YoY	% Chg YoY	2025	2024	Chg YoY	% Chg YoY
<u>FAA Air Traffic Activity*</u>								
Air Carrier	18,715	17,254	1,461	8.5%	210,855	204,323	6,532	3.2%
Air Taxi	1,090	1,178	(88)	(7.5%)	14,116	14,610	(494)	(3.4%)
General Aviation	583	568	15	2.6%	7,874	7,992	(118)	(1.5%)
Military	17	34	(17)	(50.0%)	430	667	(237)	(35.5%)
Total	20,405	19,034	1,371	7.2%	233,275	227,592	5,683	2.5%
			% Chg YoY	% Share			% Chg YoY	% Share
	2025	2024			2025	2024		
<u>Passengers by Carrier Type</u>								
Mainline - Domestic	1,901,691	1,901,916	0.0%	86.9%	22,253,018	22,619,121	(1.6%)	87.9%
Mainline - International	75,544	73,060	3.4%	3.5%	997,953	876,262	13.9%	3.9%
Regional - Domestic	204,891	141,029	45.3%	9.4%	1,986,586	1,621,087	22.5%	7.8%
Regional - International	7,359	3,904	88.5%	0.3%	82,999	125,907	(34.1%)	0.3%
Total	2,189,485	2,119,909	3.3%	100.0%	25,320,556	25,242,377	0.3%	100.0%
<u>Passengers by Terminal Area</u>								
Terminal 1	883,195	788,021	12.1%	40.3%	9,701,169	9,814,617	(1.2%)	38.3%
Terminal 2 (includes CBP)	1,306,290	1,331,888	(1.9%)	59.7%	15,619,387	15,433,844	1.2%	61.7%
Total	2,189,485	2,119,909	3.3%	100.0%	25,320,556	25,248,461	0.3%	100.0%
Terminal 2 CBP (Arrivals Only)	30,671	25,348	21.0%	1.4%	368,066	309,280	19.0%	1.5%
<u>Gate Utilization Rate (PAX)**</u>								
Terminal 1	46,484	56,288	(17.4%)		635,714	701,044	(9.3%)	
Terminal 2	45,045	41,622	8.2%		508,072	482,308	5.3%	
Net Gate Utilization Rate	45,615	46,085	(1.0%)		550,414	548,880	0.3%	
Terminal 2 - CBP Only	7,668	6,337	21.0%		92,017	77,320	19.0%	
<u>Passengers vs. Capacity</u>								
Passengers per Departure	120.6	128.4	(6.1%)		123.3	127.6	(3.3%)	
Scheduled Seats per Departure	152.8	157.7	(3.1%)		155.2	157.0	(1.1%)	
Estimated Seat Factor	78.9%	81.4%	(2.5) pts		79.4%	81.3%	(1.8) pts	

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

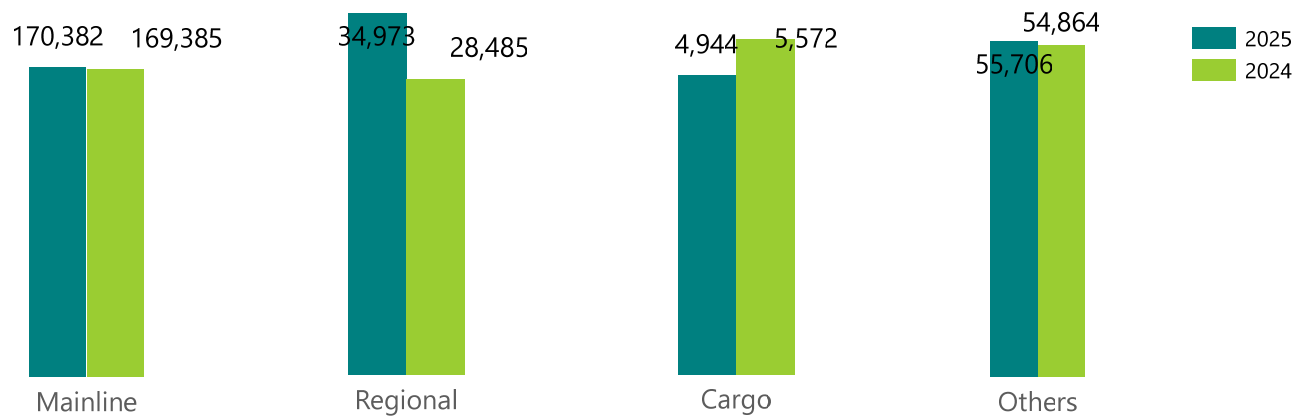
* *GUR - Open Gates: Dec. 2025: T1 - 19, T2 - 29, Net - 48, CBP - 4; Dec. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

<u>Operations By Type of Carrier</u>	December				Calendar YTD			
	2025	2024	%Chg YoY	% Share	2025	2024	%Chg YoY	%Share
Mainline - Dom	14,060	13,666	2.9%	68.9%	164,026	164,047	0.0%	70.3%
Mainline - Intl	507	437	16.0%	2.5%	6,356	5,338	19.1%	2.7%
Regional - Dom	3,472	2,350	47.7%	17.0%	33,715	26,618	26.7%	14.5%
Regional - Intl	112	56	100.0%	0.5%	1,258	1,867	(32.6%)	0.5%
All Cargo	447	417	7.2%	2.2%	4,944	5,572	(11.3%)	2.1%
Other Ops	1,807	2,108	(14.3%)	8.9%	22,976	24,150	(4.9%)	9.8%
Total	20,405	19,034	7.2%	100.0%	233,275	227,592	2.5%	100.0%
<u>Operations by Terminal Area</u>								
T1	7,077	6,355	11.4%	39.0%	79,638	80,767	(1.4%)	38.8%
T2(inc. CBP)	11,074	10,154	9.1%	61.0%	125,717	117,124	7.3%	61.2%
Total	18,151	16,509	9.9%	100.0%	205,355	197,891	3.8%	100.0%
T2 CBP Only	204	138	47.8%	1.1%	2,128	1,675	27.0%	1.0%

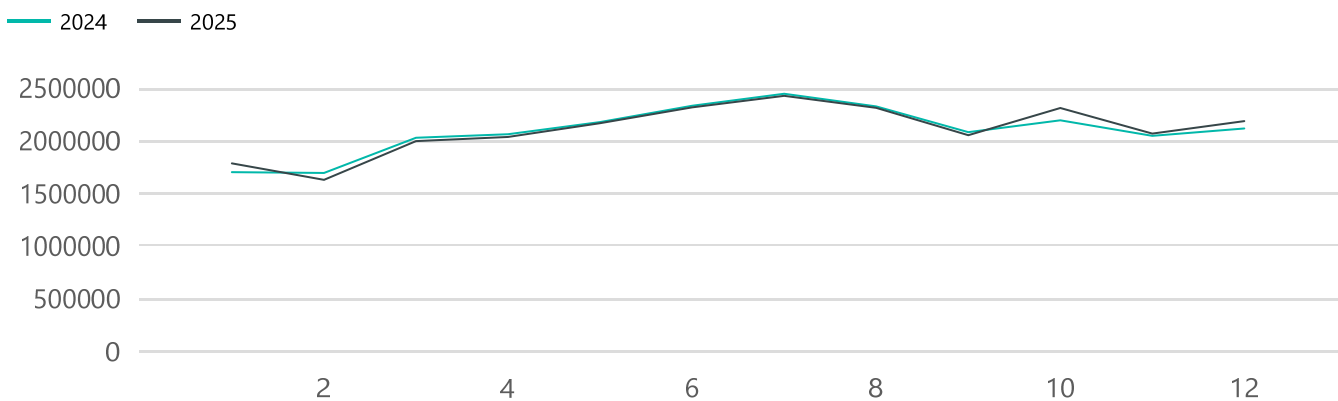
<u>Gate Utilization Rate ** Operations/2)</u>	December			Calendar YTD		
	2025	2024	%Chg YoY	2025	2024	%Chg YoY
Terminal 1	6.0	7.3	(17.9%)	7.1	7.9	(9.3%)
Terminal 2	6.2	5.1	20.3%	5.6	5.0	12.0%
Net Gate Utilization Rate	6.1	5.8	5.4%	6.1	5.9	4.1%
T2 CBP Only	1.6	1.1	47.8%	1.5	1.1	27.4%
<u>Passenger Operations Schedule Reliability</u>						
Scheduled Passenger Operations	18,406	16,883	9.0%	207,538	201,197	3.2%
Actual Passenger Operations	18,151	16,509	9.9%	205,355	197,870	3.8%
Net Sched Reliability	98.6%	97.8%	0.8%	98.9%	98.3%	0.6%
<u>Passenger Operations (Dom/Intl)</u>						
Domestic Passenger Operations	17,532	16,016	9.5%	197,741	190,665	3.7%
International Passenger Operations	619	493	25.6%	7,614	7,205	5.7%
Total	18,151	16,509	9.9%	205,355	197,870	3.8%

** GUR - Open Gates: Dec. 2025: T1 - 19, T2 - 29, Net - 48, CBP - 4; Dec. 2024: T1 - 14, T2 - 32, Net - 46, CBP - 4

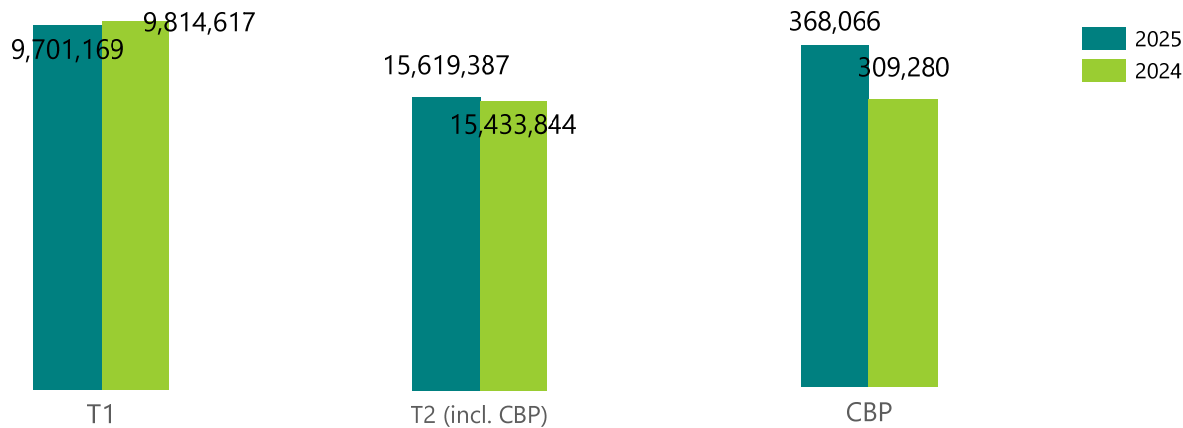
YTD Operations by Type



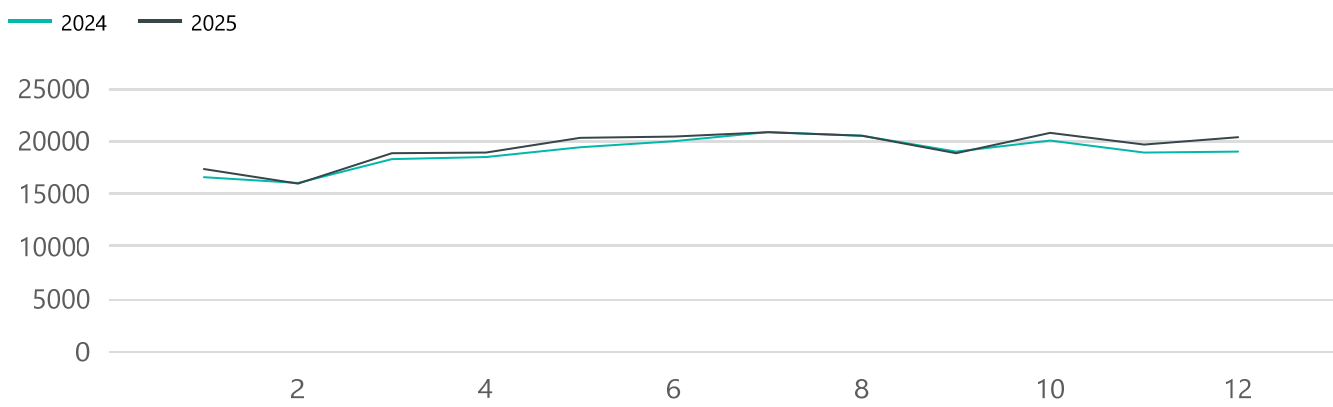
Monthly Passenger Trend YoY



YTD Passengers By Terminal Area



Monthly Total FAA Operations Trend YoY



YTD Operations By Terminal Area

