

AIR TRAFFIC REPORT SUMMARY: January 2025

PASSENGERS

PASSENGERS	January 2025	January 2024	% Change	12ME Jan 2025	12ME Jan 2024	% Change
Domestic Passengers	1,719,801	1,638,681	5.0%	24,079,016	23,168,470	3.9%
International Passengers	68,213	66,902	2.0%	997,404	912,334	9.3%
Total Passengers	1,788,014	1,705,583	4.8%	25,076,420	24,080,804	4.1%
Scheduled Seats Available	2,380,927	2,342,517	1.6%	31,533,816	30,216,559	4.4%
Estimated Seat Factor	76.1%	76.3%	-0.1 pts			
CYTD Passengers	1,788,014	1,705,583	4.8%			
FY Enplanements	7,542,317	7,216,217	4.5%			

Total passengers were up 4.8% year-over-year in January on a 1.6% increase in scheduled seats and an estimated -0.1 pts decrease in Seat Factor.

OPERATIONS

OPERATIONS	January 2025	January 2024	% Change
Domestic Operations	14,574	13,685	6.5%
International Operations	497	532	-6.6%
Total Passenger Operations	15,071	14,217	6.0%
Total Cargo Operations	433	478	-9.4%
Air Carrier Operations	15,511	14,671	5.7%
Air Taxi Operations	1,197	1,148	4.3%
GA Operations	639	712	-10.3%
Military Operations	39	81	-51.9%
Airport Operations	17,386	16,612	4.7%
CYTD Airport Operations	17,386	16,612	4.7%

Airport Operations increased 4.7% vs January of last year. There was a 6% increase in passenger operations.

CARGO

CARGO	January 2025	January 2024	% Change
Domestic Cargo Tons	6,356	7,969	-20.2%
International Cargo Tons	1,499	1,104	35.8%
Total Cargo Tons	7,855	9,073	-13.4%
CYTD Airport Cargo Tons	7,855	9,073	-13.4%

Total Cargo Percentage was down -13.4% from January of 2024.

UPCOMING SERVICE

- Alaska Airlines starts San Diego – Washington-National (SAN-DCA) on March 17th, 2025.
- KLM Royal Dutch Airlines starts San Diego – Amsterdam, NL (SAN-AMS) on May 8th, 2025.
- Alaska Airlines starts San Diego – Medford (SAN-MFR) on May 15th, 2025.
- Copa Airlines starts San Diego – Panama City, Panama (SAN-PTY) on June 25th, 2025.
- Southwest Airlines starts San Diego – Fresno (SAN-FAT) on October 2nd, 2025.

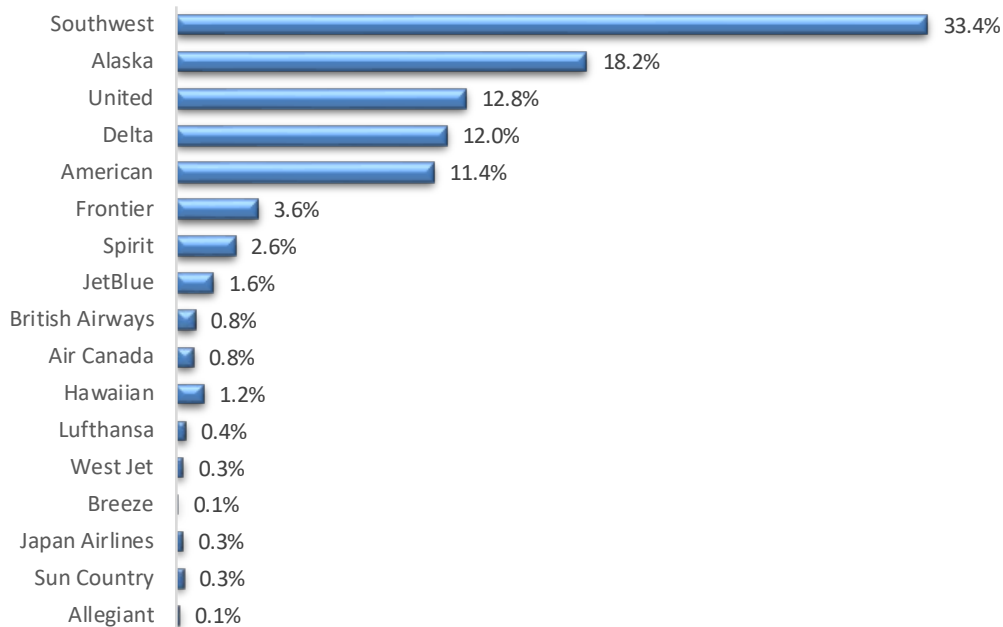
UPCOMING SERVICE RESUMPTIONS

- Southwest Airlines resumes San Diego – Orlando (SAN-MCO) on Apr 10th, 2025.
- Breeze Airways resumes San Diego – Jacksonville, FL (SAN-JAX) on Apr 30th, 2025.
- Breeze Airways resumes San Diego – Cincinnati (SAN-CVG) on May 1st, 2025.
- Air Canada resumes San Diego – Montreal (SAN-YUL) on May 1st, 2025.
- Breeze Airways resumes San Diego – Pittsburgh (SAN-PIT) on May 2nd, 2025.
- Alaska Airlines resumes San Diego – Anchorage (SAN-ANC) on May 17th, 2025.
- Allegiant Airlines resumes San Diego – Medford (SAN-MFR) on May 22nd, 2025.
- Allegiant Airlines resumes San Diego – Bellingham (SAN-BLI) on May 23rd, 2025.
- Allegiant Airlines resumes San Diego – Des Moines (SAN-DSM) on May 23rd, 2025.
- Southwest Airlines resumes San Diego – Columbus, OH (SAN-CMH) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Milwaukee (SAN-MKE) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Pittsburgh (SAN-PIT) on Jun 7th, 2025.
- Southwest Airlines resumes San Diego – Tampa (SAN-TPA) on Jun 7th, 2025.
- Alaska Airlines resumes San Diego – Kalispell (SAN-FCA) on Jun 12th, 2025.
- Alaska Airlines resumes San Diego – Missoula (SAN-MSO) on Jun 14th, 2025.
- Southwest Airlines resumes San Diego – Colorado Springs (SAN-COS) on Oct 2nd, 2025.

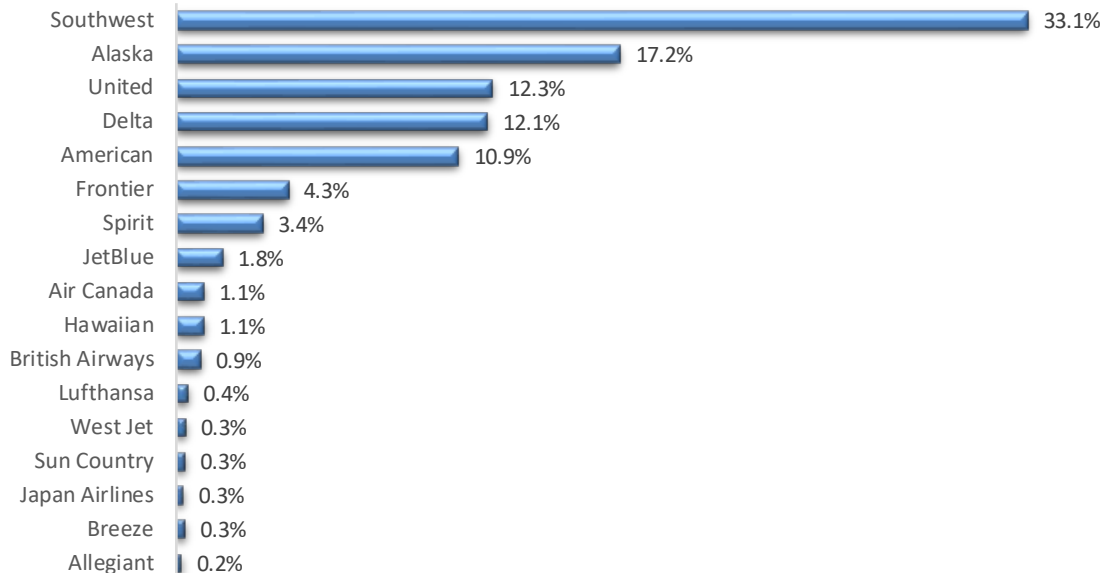
UPCOMING SEAT CAPACITY

- February 2025 – Decrease of -0.2% vs. 2024 (un-adjusted for leap year)
- March 2025 – Increase of 4.0% vs. 2024
- April 2025 – Increase of 2.7% vs. 2024

Airline Seat Share - Jan 2025



Airline Seat Share - 12ME Jan 2025



Note: January Seat Share based on published seats and may not reflect actual flown capacity.

CURRENT AIR SERVICE MARKETS

Airline	Destination(s)
Air Canada	Montreal*, Toronto, Vancouver
Alaska Airlines	Anchorage*, Atlanta, Austin, Boise, Boston, Bozeman, Eagle County/Vail**, Eugene, Everett/Paine Field, Fort Lauderdale**, Fresno, Hayden/Steamboat Springs**, Honolulu, Jackson Hole, Kahului/Maui, Kalispell*, Kona, Las Vegas, Lihue, Medford, Missoula*, Monterey - CA, New York/Kennedy, Newark, Orlando, Portland – OR, Puerto Vallarta, Redmond/Bend, Reno**, Sacramento, Salt Lake City, San Francisco, San Jose/Cabo, San Jose, San Luis Obispo, Santa Rosa, Seattle/Tacoma, Spokane, Tampa, Washington/Dulles, Washington/ National
Allegiant Air	<i>Bellingham*</i> , Des Moines*, <i>Medford*</i> , Provo
American Airlines	Charlotte, Chicago/O’Hare, Dallas/Ft. Worth, Miami, Philadelphia, Phoenix
Breeze Airways	Cincinnati*, Jacksonville, FL*, Norfolk, Pittsburgh*, Raleigh-Durham
British Airways	London/Heathrow
Copa Airlines	Panama City, Panama
Delta Air Lines	Atlanta, Boston, Detroit, Las Vegas, Los Angeles, Minneapolis/St. Paul, New York/Kennedy, Salt Lake City, Seattle/Tacoma
Frontier Airlines	Dallas, Denver, Las Vegas, Phoenix, Sacramento, San Francisco,
Hawaiian Airlines	Honolulu, Kahului/Maui
Japan Airlines	Tokyo/Narita
JetBlue Airways	Boston, Fort Lauderdale, New York/Kennedy
KLM Royal Dutch Airlines	Amsterdam, Netherlands
Lufthansa	Munich, Germany
Porter Airlines	Toronto
Southwest Airlines	Albuquerque, Austin, Baltimore, Boise, Chicago/Midway, Colorado Springs**, Columbus*, Dallas/Love, Denver, El Paso, Fresno, Honolulu, Houston/Hobby, Indianapolis, Kansas City, Las Vegas, Milwaukee*, Nashville, New Orleans, Oakland, Orlando, Phoenix, Pittsburgh*, Portland – OR, Reno, Sacramento, Salt Lake City, San Antonio, San Francisco, San Jose, San Jose/Cabo, St. Louis, Tampa, Tucson
Spirit Airlines	Las Vegas, Oakland, San Jose
Sun Country	Minneapolis/St. Paul
United Airlines	Chicago/O’Hare, Denver, Houston/Bush, Los Angeles, Newark, San Francisco, Washington/Dulles
WestJet	Calgary, Vancouver*

* **Summer Seasonal Destination**

** **Winter Seasonal Destination**

	January				Calendar Year-to-Date			
	2025	2024	Chg YOY	% Chg YOY	2025	2024	Chg YOY	% Chg YOY
Domestic Passengers								
Enplaned Passengers	860,773	826,310	34,463	4.2%	860,773	826,310	34,463	4.2%
Deplaned Passengers	859,028	812,371	46,657	5.7%	859,028	812,371	46,657	5.7%
Total	1,719,801	1,638,681	81,120	5.0%	1,719,801	1,638,681	81,120	5.0%
International Passengers								
Enplaned Passengers	32,353	31,698	655	2.1%	32,353	31,698	655	2.1%
Deplaned Passengers	35,860	35,204	656	1.9%	35,860	35,204	656	1.9%
Total	68,213	66,902	1,311	2.0%	68,213	66,902	1,311	2.0%
Total Passengers								
Enplaned Passengers	893,126	858,008	35,118	4.1%	893,126	858,008	35,118	4.1%
Deplaned Passengers	894,888	847,575	47,313	5.6%	894,888	847,575	47,313	5.6%
Total	1,788,014	1,705,583	82,431	4.8%	1,788,014	1,705,583	82,431	4.8%
Domestic Air Cargo Tons								
Enplaned Cargo Tons	3,043.0	3,965.0	(922)	(23.3%)	3,043.0	3,965.0	(922)	(23.3%)
Deplaned Cargo Tons	3,313.0	4,004.0	(691)	(17.3%)	3,313.0	4,004.0	(691)	(17.3%)
Total	6,356.0	7,969.0	(1,613)	(20.2%)	6,356.0	7,969.0	(1,613)	(20.2%)
International Cargo Tons								
Enplaned Cargo Tons	471.0	283.0	188	66.4%	471.0	283.0	188	66.4%
Deplaned Cargo Tons	1,028.0	821.0	207	25.2%	1,028.0	821.0	207	25.2%
Total	1,499.0	1,104.0	395	35.8%	1,499.0	1,104.0	395	35.8%
Total Cargo Tons								
Enplaned Cargo Tons	3,514.0	4,248.0	(734)	(17.3%)	3,514.0	4,248.0	(734)	(17.3%)
Deplaned Cargo Tons	4,341.0	4,825.0	(484)	(10.0%)	4,341.0	4,825.0	(484)	(10.0%)
Total	7,855.0	9,073.0	(1,218)	(13.4%)	7,855.0	9,073.0	(1,218)	(13.4%)
FAA Air Traffic Activity*								
Air Carrier	15,511	14,671	840	5.7%	15,511	14,671	840	5.7%
Air Taxi	1,197	1,148	49	4.3%	1,197	1,148	49	4.3%
General Aviation	639	712	(73)	(10.3%)	639	712	(73)	(10.3%)
Military	39	81	(42)	(51.9%)	39	81	(42)	(51.9%)
Total	17,386	16,612	774	4.7%	17,386	16,612	774	4.7%

* FAA Aircraft Activity includes "Itinerant Operations" at the airport and will differ from other operational data reported by the airlines.

Source: <http://aspm.faa.gov/opsnet/sys/Airport.asp>

	January				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
Passengers by Type of Carrier*								
Mainline	1,588,162	1,530,670	3.8%	88.8%	1,588,162	1,530,670	3.8%	88.8%
Mainline (International)	46,190	39,239	17.7%	2.6%	46,190	39,239	17.7%	2.6%
Regional	145,753	123,675	17.9%	8.2%	145,753	123,675	17.9%	8.2%
Regional (International)	7,909	11,999	(34.1%)	0.4%	7,909	11,999	(34.1%)	0.4%
Total	1,788,014	1,705,583	4.8%	100.0%	1,788,014	1,705,583	4.8%	100.0%
Passengers by Terminal Area								
Terminal 1	653,798	685,514	(4.6%)	36.6%	653,798	685,514	(4.6%)	36.6%
Terminal 2 (incl. CBP*)	1,134,216	1,020,069	11.2%	63.4%	1,134,216	1,020,069	11.2%	63.4%
Total	1,788,014	1,705,583	4.8%	100.0%	1,788,014	1,705,583	4.8%	100.0%
Terminal 2 CBP Arrivals Only	23,024	22,105	4.2%	1.3%	23,024	22,105	4.2%	1.3%
Gate Utilization Rate (Passengers)								
Terminal 1	46,700	42,845	9.0%		42,701	42,845	(0.3%)	
Terminal 2 (incl. CBP*)	35,444	31,877	11.2%		35,444	31,877	11.2%	
Net Gate Utilization Rate	38,870	35,533	9.4%		37,793	35,533	6.4%	
Terminal 2 CBP Arrivals Only	5,756	5,526	4.2%		5,756	5,526	4.2%	
Passengers versus Capacity								
Passengers per Departure	118.6	120.0	(1.1%)		118.6	120.0	(1.1%)	
Estimated Seats per Departure**	155.9	157.3	(0.9%)		155.9	157.3	(0.9%)	
Estimated Seat Factor	76.1%	76.3%	-0.1 pts		76.1%	76.3%	-0.1 pts	

* As reported by the Carriers

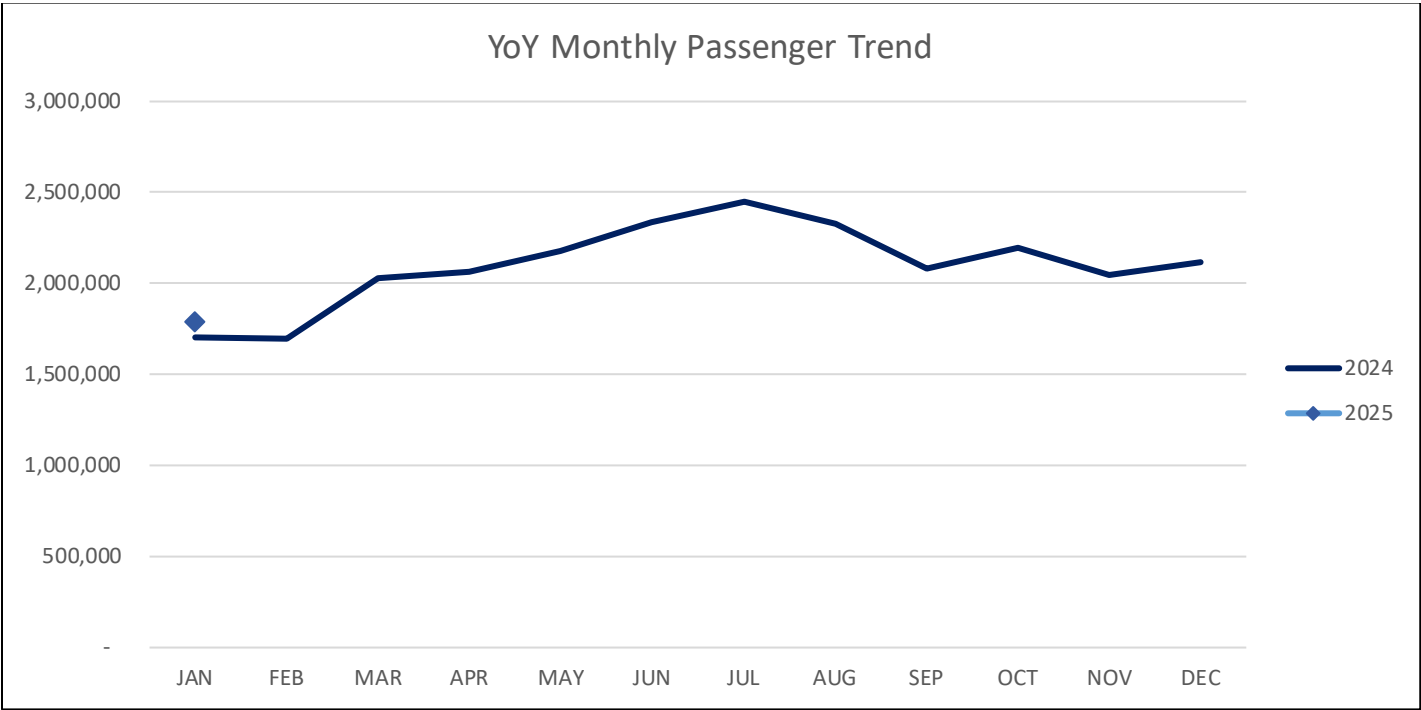
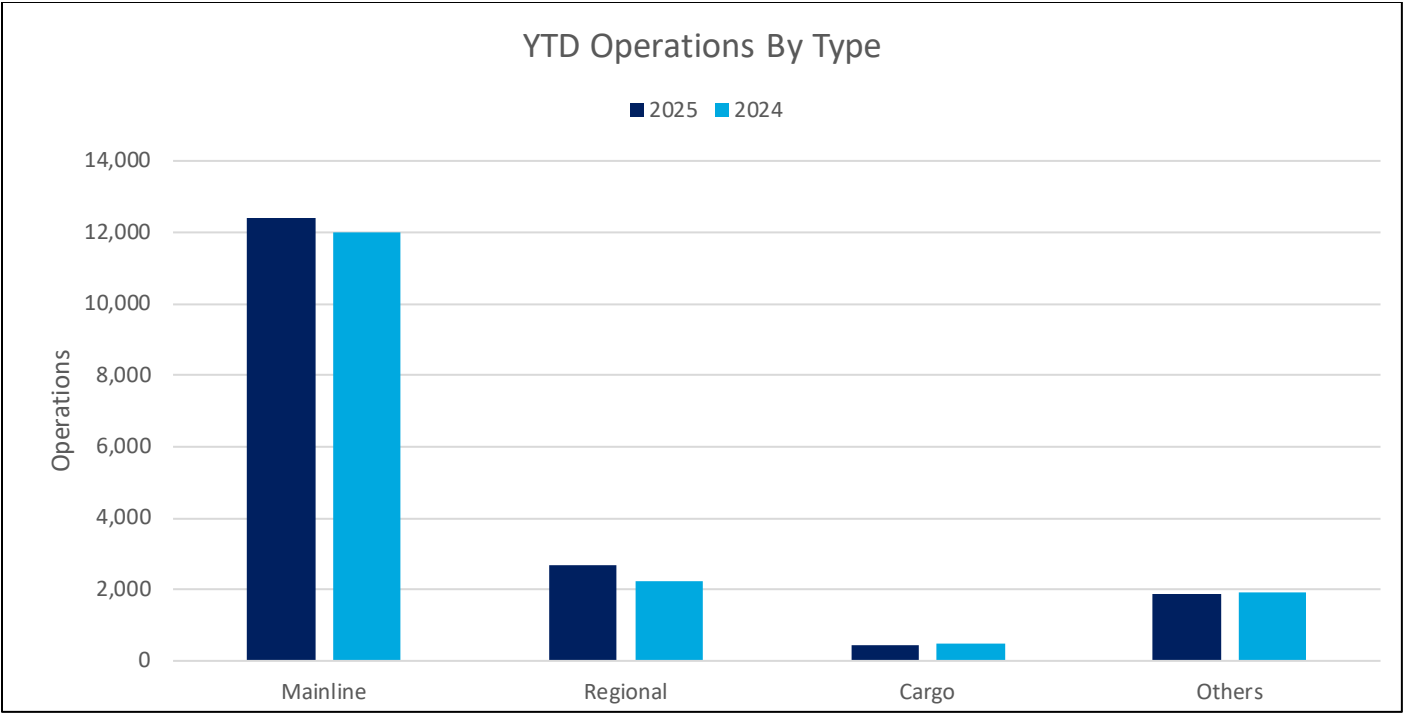
** Source: Cirium Diio Mi

* Customs Border Patrol (CBP) = Passengers utilizing the international customs facility

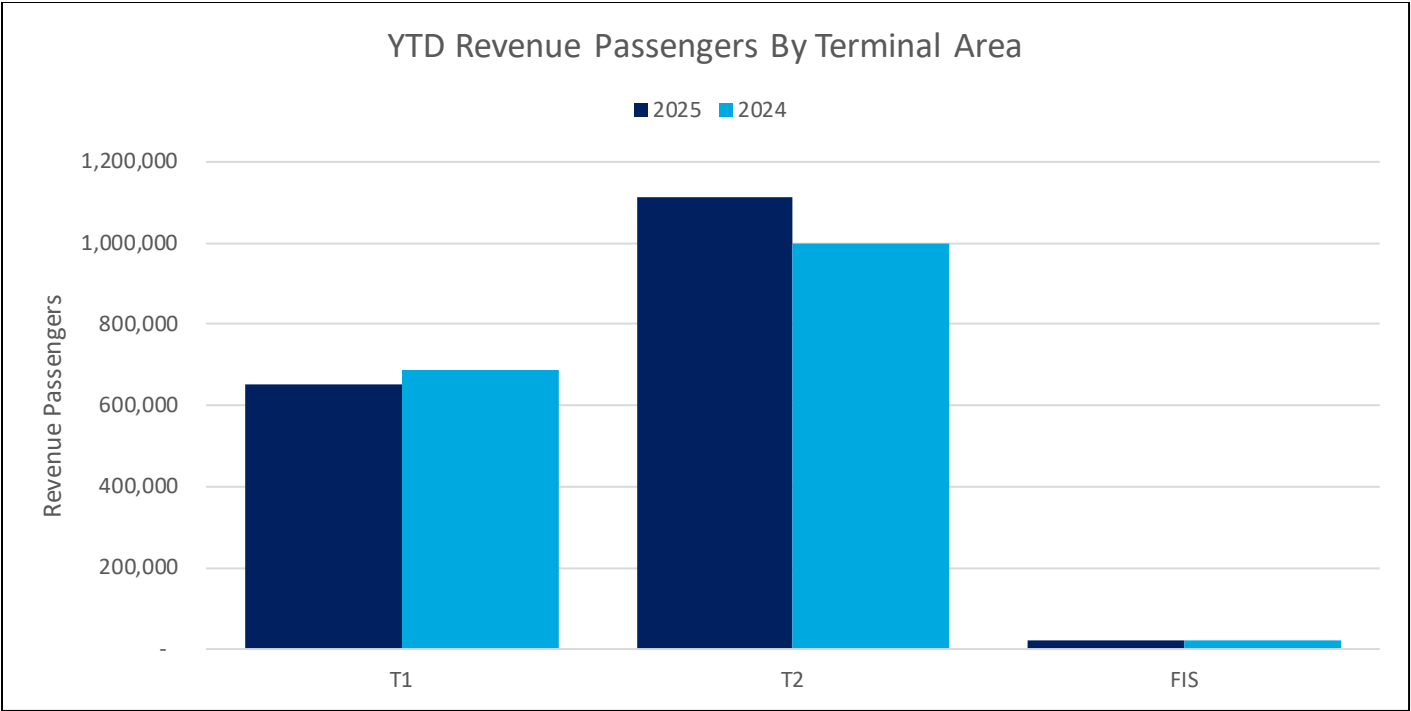
	January				Calendar Year-to-Date			
	2025	2024	% Chg YOY	% Share	2025	2024	% Chg YOY	% Share
Operations by Type of Carrier*								
Mainline	12,112	11,755	3.0%	69.7%	12,112	11,755	3.0%	69.7%
Mainline (International)	271	227	19.4%	1.6%	271	227	19.4%	1.6%
Regional	2,566	2,053	25.0%	14.8%	2,566	2,053	25.0%	14.8%
Regional (International)	122	182	(33.0%)	0.7%	122	182	(33.0%)	0.7%
All Cargo	433	478	(9.4%)	2.5%	433	478	(9.4%)	2.5%
Other Operations (AC, AT, GA, MIL)	1,882	1,917	(1.8%)	10.8%	1,882	1,917	(1.8%)	10.8%
Total	17,386	16,612	4.7%	100.0%	17,386	16,612	4.7%	100.0%
Operations by Terminal Area								
Terminal 1	5,767	6,169	(6.5%)	38.3%	5,767	6,169	(6.5%)	38.3%
Terminal 2 (incl. CBP)	9,304	8,048	15.6%	61.7%	9,304	8,048	15.6%	61.7%
Total	15,071	14,217	6.0%	100.0%	15,071	14,217	6.0%	100.0%
Terminal 2 CBP Facility Only	115	118	(2.5%)	0.8%	115	118	(2.5%)	0.8%
Gate Utilization Rate (Operations)								
Terminal 1	6.6	6.2	6.8%		6.1	6.2	(2.3%)	
Terminal 2 (incl. CBP*)	4.7	4.1	15.6%		4.7	4.1	15.6%	
Net Gate Utilization Rate	5.3	4.8	10.6%		5.1	4.8	7.6%	
Terminal 2 CBP Facility Only	0.5	0.5	-2.5%		0.5	0.5	(2.5%)	
Passenger Operations Schedule Reliability								
Scheduled Passenger Operations	15,276	14,891	2.6%		15,276	14,891	2.6%	
Actual Passenger Operations	15,071	14,217	6.0%		15,071	14,217	6.0%	
Net Schedule Reliability	98.7%	95.5%	3.3%		98.7%	95.5%	3.3%	
Passenger Operations Dom/Intl								
Domestic Passenger Operations	14,574	13,685	6.5%		14,574	13,685	6.5%	
International Passenger Operations	497	532	(6.6%)		497	532	(6.6%)	
Total	15,071	14,217	6.0%		15,071	14,217	6.0%	

* As reported by the Carriers and the FAA. Schedule reliability captures diversions and unscheduled operations.

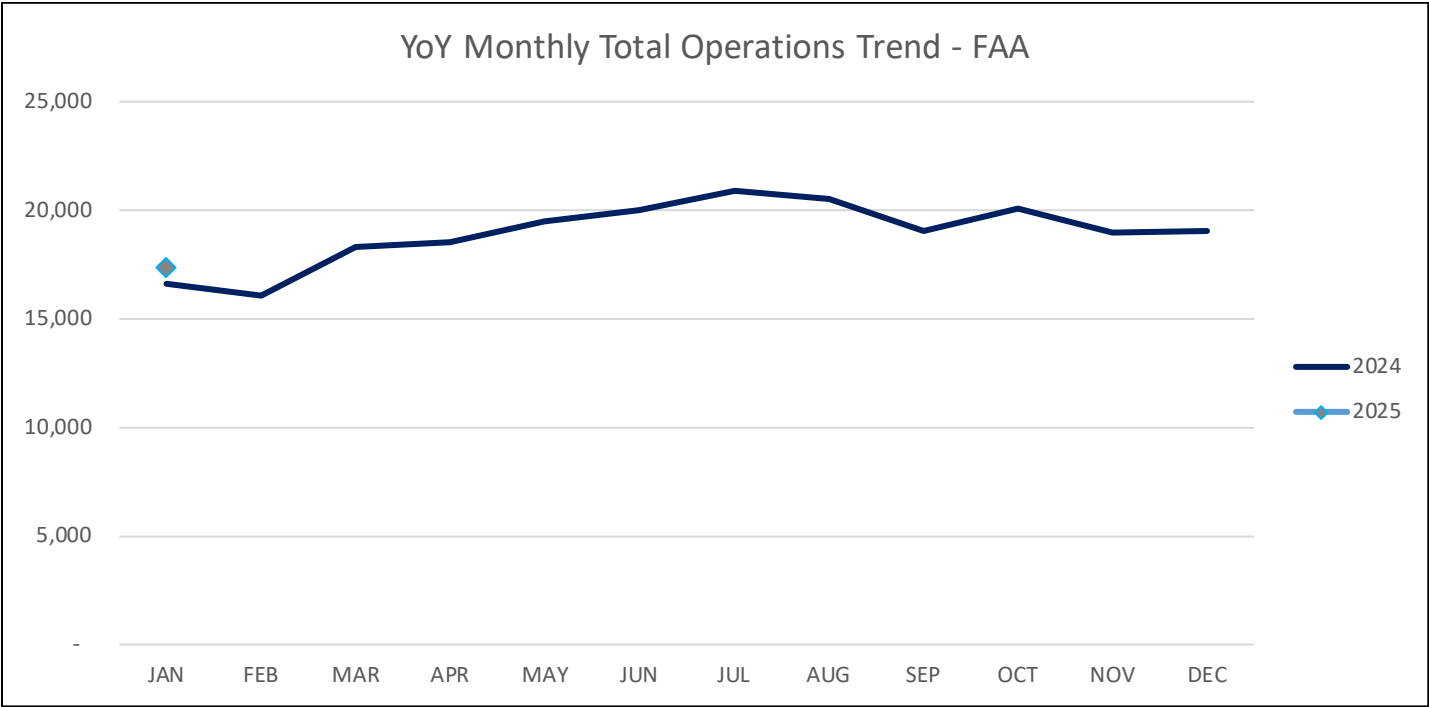
* Customs Border Patrol (CBP) = Arrival operations utilizing the international customs facility



YTD Revenue Passengers By Terminal Area



YoY Monthly Total Operations Trend - FAA



YTD Operations By Terminal Area

2025 2024

