

**NOTICE OF PUBLIC HEARING  
BY THE SAN DIEGO COUNTY REGIONAL AIRPORT AUTHORITY**

NOTICE IS HEREBY GIVEN by the San Diego County Regional Airport Authority (the “Authority”) of a public hearing to be held at 2:00 p.m. (or as soon thereafter as the matter may be heard) on July 9, 2021, regarding the proposed plans of financing and refinancing by the Authority involving the issuance of one or more series of its Airport Revenue Bonds and/or Airport Revenue Revolving Obligations (collectively, the “Obligations”), in an aggregate principal amount not to exceed \$4.1 billion. The Obligations are expected to be issued pursuant to plans of financing and refinancing to provide proceeds (i) to pay or reimburse the Authority for all or a portion of the costs of the various projects set forth below (the “Projects”); (ii) to fund necessary reserves for the Obligations, (iii) to fund capitalized interest on the Obligations; and (iv) to pay all or a portion of the costs of issuing and/or insuring the Obligations.

Due to the current health pandemic, the Authority has determined it is prudent to conduct the public hearing via teleconference rather than in-person. The public hearing will not have a physical location at the Authority’s offices. Interested parties wishing to make comments during the public hearing about the Obligations, the proposed plans of financing and refinancing and the Projects may do so by calling the following toll-free number and entering the following Conference Code and Security PIN:

Toll-free Telephone Number: 1-855-588-2540  
Conference Code: 303 292 7790#  
Security PIN: 3796#

Additionally, persons wishing to make comments in writing about the Obligations, the proposed plans of financing and refinancing and the Projects shall do so within seven (7) days following the publication hereof to the San Diego County Regional Airport Authority, Attention: Scott Brickner, Vice President, Chief Financial Officer, Authority Administration Building, 3<sup>rd</sup> Floor, 3225 North Harbor Drive, San Diego, California, 92101. This Notice of Public Hearing is that notice required by Section 147(f) of the Internal Revenue Code of 1986, as amended (“IRC”).

The Projects will be located at the San Diego International Airport (the “Airport”) (whose street address is 3225 North Harbor Drive, San Diego, California, 92101). The Authority will be the owner of the Projects to be financed and refinanced and will also be the initial operator, except to the extent the use thereof is permitted by leases and other agreements with air carriers and tenants utilizing the Projects. The proposed Obligations will be paid solely from revenues of the Authority derived from the operation of the Airport.

The Projects, which are all necessary for the integrated operation of the Airport in accordance with Section 142(a)(1) of the IRC, to be financed and refinanced include the acquisition, construction, reconstruction, development, expansion, improvement, equipping, and modification, as appropriate, of miscellaneous capital improvement projects, including, but not limited to: (a) replacement of and construction of a new Terminal 1, including all related improvements and equipment; (b) Taxiway A and Taxiway B; (c) utility, roadway (including a new on-Airport entry roadway) and ground access infrastructure improvements; (d) a parking structure/plaza to be located across from the new Terminal 1; (e) stormwater capture and reuse system; (f) new Administration Building; (g) new parking and rental car shuttle bus parking lot; (h) various other terminal, runway, taxiway, apron, airfield and landside improvements; and (i) other related improvements at the Airport.

**Scott Brickner  
Vice President, Chief Financial Officer  
San Diego County Regional Airport Authority**