

**San Diego County Regional Airport Authority
Advisory Committee Meeting
January 17, 2008**

Executive Summary Report

The meeting was held at the Sheraton San Diego Hotel and Marina, West Tower in the Catalina Room. This meeting featured an overview presentation of the leadership dialogue at the last committee meeting, a presentation about the future of the aviation industry and San Diego International Airport, and an introduction and discussion of subcommittee options for the Advisory Committee.

Presentation Summary

1. Ms. Heidi Gantwerk, Vice President of Viewpoint Learning, presented highlights from the findings report presented at the Airport Advisory Committee's Leadership Dialogue held in October 2007.
 - This project includes three leadership dialogues, four choice dialogues with the public, a vision for the future at SDIA defined by the Authority Board, and a capstone conversation with leaders, the Authority Board, and the public to refine the vision.
 - The Advisory Committee was presented with four core values under which to consider potential improvements to SDIA. The core values include: limiting growth to maintain quality of life, sustainable development, economic development, and supporting a regional solution.
 - Common ground findings from the dialogue included: SDIA should be more effectively integrated into the transit infrastructure; all available technology should be used to ensure less time is spent getting to the airport, in the terminals and on the taxiway; and more coordination is needed between SDIA and regional entities such as SCAG and SANDAG.

2. Dr. Steven Van Beek, a Director at Jacobs Consultancy, presented the current trends in the aviation industry and the future for San Diego International Airport based on these trends.
 - The aviation industry has grown significantly in seats and travelers in the first 10 months of 2007 as compared to CY2006.
 - The current U.S. aviation market is diverse and competitive, which could mean the next step might be consolidation of some of the carriers.
 - SDIA aviation traffic is projected to grow 9.2 percent by April 2008 compared to figures from April 2007.
 - Some of the aviation industry's strains include demand, capacity, and congestion.
 - In 2006, SDIA continued to grow to 8.7 million enplanements, above the high estimate of 2.8% forecast in 2004. As SDIA approaches 260,000 annual operations, which is expected to occur in the next six to eight years, it is anticipated that disruptions, arrival and departure delays, and passenger dislocations will increase.
 - The challenges of improving the overall aviation experience for passengers include: the multiplicity of providers, no service provider controls the entire passenger experience, and passengers only remembering that the good or bad experiences happened at "the airport" and not that they were caused by specific providers.
 - The service providers must work together to assess all elements at the airport to improve overall passenger service.

3. Gail Naughton, Chair of Advisory Committee and James Panknin, SDCRAA Board Member, presented two options for subcommittees to the Advisory Committee.
 - The option with two subcommittees includes: investigating, evaluating and providing input regarding the SDCRAA Vision Plan and the Regional Aviation Strategic Plan (RASP).
 - The option with five subcommittees includes: Airport Planning, Customer and Community Relations, Ground Transportation and Parking, Sustainability (Environmental Issues) and Air Service Development.
 - Gail and James led the discussion among the committee members and received feedback regarding various subcommittee options.
 - Authority staff will develop a new subcommittee proposal based on the feedback received from the committee and send the new proposed option to all the members for review prior to the April AAC meeting.

Committee Member Comments

- There were no committee member comments.

Public Input

- There were no public comments.

The next Airport Advisory Committee meeting will be on April. 10, 2008 from 1 to 3:30 p.m.

Gail K. Naughton
Chairman, Airport Advisory Committee